

# **COLLECTIVE AGREEMENT**

*[Incorporating language agreed to during Central Table Teacher Collective Bargaining between the Teachers' Employer Bargaining Association (TEBA) and the Alberta Teachers' Association (Association)]*

**BETWEEN**

**THE MEDICINE HAT CATHOLIC BOARD OF  
EDUCATION**

**and**

**THE ALBERTA TEACHERS' ASSOCIATION**

**SEPTEMBER 1, 2020 to AUGUST 31, 2024**

This collective agreement is made this \_\_\_\_ of \_\_\_\_\_ 20\_\_ between The Medicine Hat Catholic Board of Education (“School Division”) and the Alberta Teachers’ Association (“Association”).

*Whereas this collective agreement is made pursuant to the laws of the province of Alberta as amended from time to time including but not limited to the Education Act, the Alberta Human Rights Act, the Public Education Collective Bargaining Act (PECBA), the Teaching Profession Act, the Employment Standards Code, the Occupational Health and Safety Act and the Labour Relations Code.*

*Effective June 10, 2022, whereas the Teachers’ Employer Bargaining Association (TEBA) and The Alberta Teachers’ Association (Association) recognize the value of harmonious and mutually beneficial relationships in the conduct of teacher collective bargaining.*

## **1. APPLICATION / SCOPE**

- 1.1. *This collective agreement shall be applicable to every person who requires a teaching certificate as a condition of employment with the School Division, including teachers with principal designations, and excepting positions agreed to be excluded in local bargaining between the School Division and the Association. These employees shall herein be collectively called teachers or, where the context requires, teacher.*
- 1.2. **Excluded Positions**
  - 1.2.1. Superintendent
  - 1.2.2. Deputy Superintendent
  - 1.2.3. Associate Superintendent
  - 1.2.4. Directors and above.
- 1.3. *All teachers shall pay monthly to the Association moneys equal to the established fees or dues of the Association. Such dues and fees shall be deducted monthly by the School Division from each teacher’s month end pay and remitted to the Association following the deduction. Any dispute between a teacher and the Association related to dues or membership fees shall be referred to the Association for resolution. The School Division shall not be held liable for any costs arising from the resolution of any dispute.*
- 1.4. *The Association is the bargaining agent for each bargaining unit and:*
  - 1.4.1. *Has exclusive authority to bargain collectively with TEBA on behalf of all the teachers in the bargaining units and to bind the teachers in any collective agreement with respect to central terms; and*
  - 1.4.2. *Has exclusive authority to bargain collectively with each School Division on behalf of the teachers in each bargaining unit with respect to local terms, and to bind the teachers by a collective agreement.*
- 1.5. **Role of TEBA**
  - 1.5.1. *For the purpose of bargaining collectively with the Association, TEBA is an employers’ organization for the purpose of the Labour Relations Code and has,*

*with respect to central bargaining, exclusive authority to bargain collectively on behalf of the School Divisions and to bind the School Divisions in any agreement with respect to central terms.*

1.5.2. *Sections 21(2), 32, 62 and 81 to 83 of the Labour Relations Code do not apply with respect to TEBA.*

1.5.3. *For the purpose of bargaining collectively with the Association, a School Division has, with respect to local bargaining, exclusive authority to bind the School Division in any agreement with respect to local terms.*

1.6. *The School Division retains all management rights, unless otherwise provided by the expressed terms of this Collective Agreement.*

1.7. *Implementation of this collective agreement shall not cause a teacher presently employed to receive a salary less than that calculated under any previous collective agreement unless mutually agreed to by TEBA and the Association.*

1.8. *This collective agreement cancels all former collective agreements and all provisions appended thereto.*

1.9. *This collective agreement shall enure to the benefit of and be binding upon the parties and their successors.*

1.10. *All provisions of this collective agreement shall be read to be gender neutral.*

1.11. **Structural Provisions**

1.11.1 The Teacher Board Advisory Committee exists as the primary vehicle for communicating the views of teachers on matters of school affairs with the School Division. The existence of this committee does not prevent the parties creating or maintaining other committees for specific purposes.

## **2. TERM**

2.1. *The term of this collective agreement is September 1, 2020 to August 31, 2024. Unless stated otherwise, this collective agreement shall continue in full force and effect through August 31, 2024.*

### **2.2. List Bargaining**

2.2.1. *Negotiations regarding the list of central and local matters must commence not less than six (6) months and not more than eight (8) months before the expiry of the then existing collective agreement and shall be initiated by a written notice from the Association or TEBA to the other.*

2.2.2. *If agreement is not reached, the matter shall be determined by arbitration under PECBA.*

### **2.3. Central Matters Bargaining**

- 2.3.1. *Either TEBA or the Association may, by written notice to the other, require the other to begin negotiations. Notwithstanding section 59(2) of the Labour Relations Code, a notice to commence central bargaining by TEBA or the Association must be served not less than fifteen (15) days and not more than thirty (30) days after the central matters and local matters have been determined.*
- 2.3.2. *A notice referred to in subsection 2.3.1 is deemed to be a notice to commence collective bargaining referred to in section 59(1) of the Labour Relations Code.*

### **2.4. Local Bargaining**

- 2.4.1. *Notwithstanding section 59(2) of the Labour Relations Code, a notice to commence local bargaining by a School Division or the Association must be served after, but not more than 60 days after, the collective agreement referred to in section 11(4) of PECBA has been ratified or the central terms have otherwise been settled.*
- 2.4.2. *A notice referred to in subsection 2.4.1 is deemed to be a notice to commence collective bargaining referred to in section 59(1) of the Labour Relations Code.*

### **2.5. Bridging**

- 2.5.1. *Notwithstanding section 130 of the Labour Relations Code, when a notice to commence central bargaining has been served, a collective agreement in effect between the parties at the time of service of the notice is deemed to continue to apply to the parties, notwithstanding any termination date in the collective agreement, until*
- a) *A new collective agreement is concluded, or*
  - b) *A strike or lockout commences under Division 13 of Part 2 of the Labour Relations Code during local bargaining.*
- 2.5.2. *If a strike or lockout commences during central bargaining, the deemed continuation of the collective agreement is suspended until an agreement with respect to central terms is ratified under section 11(4) of PECBA or the central terms have otherwise been settled.*

### **2.6. Meet and Exchange**

- 2.6.1. *For central table bargaining, representatives of the Association and TEBA shall meet and commence collective bargaining not more than thirty (30) days after notice is given. At the first meeting, the Association and TEBA shall exchange details of all amendments sought.*
- 2.6.2. *For local table bargaining, representatives of the Association and a School Division shall meet and commence collective bargaining not more than thirty*

*(30) days after notice is given. At the first meeting, the Association and School Division shall exchange details of all amendments sought.*

**2.7. Opening with Mutual Agreement**

- 2.7.1. *The Association and TEBA may at any time by mutual agreement negotiate revisions to the central matters contained in this collective agreement. Any such revisions shall become effective from such date as shall be mutually agreed upon by the Association and TEBA.*
- 2.7.2. *The Association and the School Division may at any time by mutual agreement negotiate revisions to the local matters contained in this collective agreement. Any such revisions shall become effective from the date mutually agreed upon by the parties.*

**2.8. Provision of Information (Effective until June 9, 2022)**

- 2.8.1. *As the Association is the bargaining agent for the teachers employed by the School Division. The School Division shall provide to the Association at least twice each year, no later than October 31<sup>st</sup> and March 31<sup>st</sup>, a list of its employees who are members of the Association including the name, certificate number, home address, personal phone number, contract type, and the name of their school or other location where employed. Where reasonably possible, the school Division will identify teachers on leaves of absence greater than five (5) months. Nothing in this article prevents the School Division from providing the information on a more frequent basis.*
- 2.8.2. *The school division shall provide the following information to the Association and to TEBA annually as soon as possible after September 30<sup>th</sup> but no later than the last operational day in December:*
  - 2.8.2.1. *Teacher distribution by salary grid category and step as of September 30<sup>th</sup>;*
  - 2.8.2.2. *Health Spending Account (HSA) / Wellness Spending Account (WSA)/ Registered Retirement Savings Plan (RRSP) utilization rates;*
  - 2.8.2.3. *Most recent School Division financial statement;*
  - 2.8.2.4. *Total benefit premium cost;*
  - 2.8.2.5. *Total substitute teacher cost; and,*
  - 2.8.2.6. *Total allowances cost.*

**2.8. Provision of Information (Effective June 10, 2022)**

- 2.8.1. *As the Association is the bargaining agent for the teachers employed by each School Division, each School Division shall provide to the Association at least twice each year no later than October 31<sup>st</sup> and May 31<sup>st</sup>, a common report, in a*

*format established by TEBA, with a list of School Division employees who are members of the Association and include the following items for each teacher:*

- 2.8.1.1. *Name;*
- 2.8.1.2. *Certificate number;*
- 2.8.1.3. *Home address;*
- 2.8.1.4. *Personal home phone number;*
- 2.8.1.5. *The name of their school or other location where employed;*
- 2.8.1.6. *Contract type;*
- 2.8.1.7. *Full time equivalency; and,*
- 2.8.1.8. *Salary grid placement.*

*Where reasonably possible, the School Division will identify teachers on leaves of absence greater than five (5) months. Nothing in this article prevents the School Division from providing the information on a more frequent basis.*

2.8.2. *The School Division shall provide the following information to the Association and to TEBA annually as soon as possible after September 30<sup>th</sup> but no later than the last operational day in December:*

- 2.8.2.1. *HSA / WSA / RRSP utilization rates;*
- 2.8.2.2. *Most recent School Division financial statement;*
- 2.8.2.3. *Total benefit premium cost;*
- 2.8.2.4. *Total substitute teacher cost;*
- 2.8.2.5. *Total principal / vice principal / assistant principal allowance cost;*
- 2.8.2.6. *Total other allowance cost; and,*
- 2.8.2.7. *Notwithstanding the timeline set out in 2.8.2, the full-time assignable hours for a typical full time teacher for each school shall be provided no later than October 31<sup>st</sup>.*

### **3. SALARY**

#### **3.1. Salary Pay Date / Schedule**

- 3.1.1. *Teachers under contract shall be paid by the last banking Friday of the month with the exception of December when teachers will be paid on the last teaching Friday.*

**3.2. Grid**

3.2.1. *The School Division must pay all teachers in its employ in accordance with the agreement.*

3.2.2. *The annual teaching salary is determined by teacher education and teaching experience. One (1) month's salary is 1/12<sup>th</sup> of the annual salary payable.*

3.2.3. *Tabulated below are the minimum and maximum salary rates and the experience increments for each year of teacher education.*

3.2.3.1. *Effective until June 9, 2022*

| <b>STEP</b> | <b>CAT 4</b> | <b>CAT 5</b> | <b>CAT 6</b> |
|-------------|--------------|--------------|--------------|
| <b>0</b>    | \$ 61,452    | \$ 65,129    | \$ 68,529    |
| <b>1</b>    | \$ 65,062    | \$ 68,738    | \$ 72,134    |
| <b>2</b>    | \$ 68,667    | \$ 72,344    | \$ 75,743    |
| <b>3</b>    | \$ 72,272    | \$ 75,949    | \$ 79,350    |
| <b>4</b>    | \$ 75,882    | \$ 79,559    | \$ 82,956    |
| <b>5</b>    | \$ 79,488    | \$ 83,165    | \$ 86,564    |
| <b>6</b>    | \$ 83,095    | \$ 86,772    | \$ 90,169    |
| <b>7</b>    | \$ 86,702    | \$ 90,378    | \$ 93,777    |
| <b>8</b>    | \$ 90,308    | \$ 93,984    | \$ 97,382    |
| <b>9</b>    | \$ 93,917    | \$ 97,591    | \$ 100,990   |

3.2.3.2. *Effective June 10, 2022, 0.50% increase*

| <b>STEP</b> | <b>CAT 4</b> | <b>CAT 5</b> | <b>CAT 6</b> |
|-------------|--------------|--------------|--------------|
| <b>0</b>    | \$ 61,759    | \$ 65,455    | \$ 68,872    |
| <b>1</b>    | \$ 65,387    | \$ 69,082    | \$ 72,495    |
| <b>2</b>    | \$ 69,010    | \$ 72,706    | \$ 76,122    |
| <b>3</b>    | \$ 72,633    | \$ 76,329    | \$ 79,747    |
| <b>4</b>    | \$ 76,261    | \$ 79,957    | \$ 83,371    |
| <b>5</b>    | \$ 79,885    | \$ 83,581    | \$ 86,997    |
| <b>6</b>    | \$ 83,510    | \$ 87,206    | \$ 90,620    |
| <b>7</b>    | \$ 87,136    | \$ 90,830    | \$ 94,246    |
| <b>8</b>    | \$ 90,760    | \$ 94,454    | \$ 97,869    |
| <b>9</b>    | \$ 94,387    | \$ 98,079    | \$ 101,495   |

*\*Salary adjustments also apply to Allowances and daily rates of Substitute Teachers.*

3.2.3.3. *Effective September 1, 2022, 1.25% increase*

| <b>STEP</b> | <b>CAT 4</b> | <b>CAT 5</b> | <b>CAT 6</b> |
|-------------|--------------|--------------|--------------|
| <b>0</b>    | \$ 62,531    | \$ 66,273    | \$ 69,733    |
| <b>1</b>    | \$ 66,204    | \$ 69,946    | \$ 73,401    |
| <b>2</b>    | \$ 69,873    | \$ 73,615    | \$ 77,074    |
| <b>3</b>    | \$ 73,541    | \$ 77,283    | \$ 80,744    |
| <b>4</b>    | \$ 77,214    | \$ 80,956    | \$ 84,413    |
| <b>5</b>    | \$ 80,884    | \$ 84,626    | \$ 88,084    |
| <b>6</b>    | \$ 84,554    | \$ 88,296    | \$ 91,753    |
| <b>7</b>    | \$ 88,225    | \$ 91,965    | \$ 95,424    |
| <b>8</b>    | \$ 91,895    | \$ 95,635    | \$ 99,092    |
| <b>9</b>    | \$ 95,567    | \$ 99,305    | \$ 102,764   |

*\*Salary adjustments also apply to Allowances and daily rates of Substitute Teachers.*

3.2.3.4. *Effective September 2, 2023, 2.00% increase*

| <b>STEP</b> | <b>CAT 4</b> | <b>CAT 5</b> | <b>CAT 6</b> |
|-------------|--------------|--------------|--------------|
| <b>0</b>    | \$ 63,782    | \$ 67,598    | \$ 71,128    |
| <b>1</b>    | \$ 67,528    | \$ 71,345    | \$ 74,869    |
| <b>2</b>    | \$ 71,270    | \$ 75,087    | \$ 78,615    |
| <b>3</b>    | \$ 75,012    | \$ 78,829    | \$ 82,359    |
| <b>4</b>    | \$ 78,758    | \$ 82,575    | \$ 86,101    |
| <b>5</b>    | \$ 82,502    | \$ 86,319    | \$ 89,846    |
| <b>6</b>    | \$ 86,245    | \$ 90,062    | \$ 93,588    |
| <b>7</b>    | \$ 89,990    | \$ 93,805    | \$ 97,332    |
| <b>8</b>    | \$ 93,733    | \$ 97,548    | \$ 101,074   |
| <b>9</b>    | \$ 97,478    | \$ 101,291   | \$ 104,819   |

*\*Salary adjustments also apply to Allowances and daily rates of Substitute Teachers.*

3.2.4. *A teacher shall only spend one (1) year at any step providing they meet the requirements of clause 3.4.*

**3.3. Education**

3.3.1. *The evaluation of teacher education for salary grid purposes shall be determined by a statement of qualifications issued by the Alberta Teacher Qualifications Service in accordance with the policies and principles approved by the Teacher Salary Qualifications Board established under Memorandum of*



*Agreement among the Department of Education, The Alberta Teachers' Association and the Alberta School Trustees' Association dated March 23, 1967.*

- 3.3.2. *The adjustment dates for increased teacher's education shall be September 1<sup>st</sup>, and February 1<sup>st</sup>.*
- 3.3.3. *For newly employed teachers to the School Division, until such time as the School Division receives satisfactory proof of teacher education or proof of application made to Teacher Qualification Service, the teacher will be placed at four (4) years education.*
  - 3.3.3.1. *If proof of teacher education or application is received within sixty (60) operational days, payment shall be made retroactive to the above mentioned adjustment dates in 3.3.2.*
  - 3.3.3.2. *If proof of teacher education or application is not submitted within sixty (60) operational days, salary will be adjusted the month following such submission.*
- 3.3.4. *Teachers claiming additional education shall supply proof of teacher education or proof of application made to Teacher Qualification Service to the School Division within sixty (60) operational days from the date of completion of education or commencement of employment.*
  - 3.3.4.1. *If proof of teacher education or application is received within sixty (60) operational days, payment shall be made retroactive to the above mentioned adjustment dates in 3.3.2.*
  - 3.3.4.2. *If proof of teacher education or application is not submitted within sixty (60) operational days, salary will be adjusted the month following such submission.*

#### **3.4. Experience**

*Teachers shall:*

- a) *Gain experience while holding a valid Alberta teaching certificate or its equivalent in the relevant governing jurisdiction, and working in a position that requires a teaching certificate as a condition of employment; and,*
  - b) *Not gain experience during vacation periods and leaves of absence without salary.*
- 3.4.1. *Experience increments shall be earned by a teacher on contract after one hundred and forty (140) operational days with the School Division.*
  - 3.4.2. *Experience increments shall be earned by a substitute teacher after one hundred and forty (140) operational days in the preceding five (5) years with the School Division.*

- 3.4.3. *A teacher shall be granted only one (1) experience increment during any one (1) school year.*
- 3.4.4. *Uncredited experience shall be carried over for the calculation of experience increments.*
- 3.4.5. *The adjustment dates for an earned increment for teaching experience shall be September 1<sup>st</sup> and February 1<sup>st</sup>.*

*Prior Experience*

- 3.4.6. *The teacher is responsible for providing proof of experience satisfactory to the School Division in accordance with this article.*
  - a) *Until proof of experience is submitted to the Superintendent or designate, all teachers new to the School Division shall be deemed to have zero (0) years of experience on the salary grid.*
  - b) *If proof or evidence of application for such proof is submitted to the Superintendent or designate within forty (40) operational days of commencement of employment, the Superintendent or designate shall adjust the teacher's salary retroactively to the commencement of employment.*
  - c) *If proof or evidence of application for such proof is not submitted within forty (40) operational days, salary will be adjusted the month following such submission.*
- 3.4.7. *The School Division shall recognize prior teaching experience as if it was earned by employment with the School Division provided that the teacher provides satisfactory proof as per clause 3.4.8.*
- 3.4.8. *A teacher requesting that the School Division recognize experience earned with a previous school division shall provide to the School Division written confirmation from the previous school division certifying:*
  - a) *The number of days worked for each year of employment, length of employment, and affirmation that the experience was earned while the teacher was in possession of a valid Alberta teaching certificate or its equivalent in the relevant governing jurisdiction;*
  - b) *The position held while earning the experience was one that required a valid teaching certificate; and,*
  - c) *The written confirmation is signed by an authorized officer of the previous school division.*
- 3.4.9. *The teacher's initial salary placement, and progression through the salary grid in accordance with this article, shall not be affected by movement between School Divisions covered by PECBA. At the time of movement from another*

*school division, the receiving School Division shall assume the recognition of experience provided by the previous school division.*

*Effective until June 9, 2022*

- 3.4.10. *Any disputes arising relative to the recognition of previous experience or initial placement on the salary grid shall be addressed through the Local Grievance Procedure in the 2018-2020 Collective Agreement.*

*Effective June 10, 2022, repeal 3.4.10*

- 3.4.10. *Clauses 3.4.6 through 3.4.9 of this article shall be applicable only to teachers whose date of hire is on or after the effective date of this agreement.*

### **3.5. Special Considerations for Other Education and Experience**

- 3.5.1. *An industrial arts teacher is one who is employed to teach industrial arts courses at the junior and senior high levels.*

- 3.5.2. **Training:** *The professional training of industrial arts teachers shall be evaluated as follows:*

3.5.2.1. *Teacher education according to clause 3.3 of this agreement.*

3.5.2.2. *A certificate of proficiency in a designated trade (Journeyman's Certificate recognized by the Alberta Apprenticeship Board),*

*or,*

3.5.2.3. *Successful completion of a two (2) year course at a school of technology shall be regarded equivalent to one (1) year of teacher education for salary purposes.*

3.5.2.4. *Technical or business education training not covered by the preceding clauses 3.5.2.1 and 3.5.2.2, may be evaluated by a committee consisting of the School Division, a representative of the Association and the Superintendent of Schools. Any decision of this committee must be unanimous. The evaluation cannot exceed one (1) year of teacher education beyond the university training evaluated under clause 3.3.*

3.5.2.5. *Clauses 3.5.2.2 and 3.5.2.3 do not apply when trade or business education training has been given credit toward a Bachelor of Education Degree.*

3.5.2.6. *In the event of a teacher whose salary is governed by this clause, having a second set of journeyman's papers, and which are being used for vocational instructional purposes, the teacher shall receive an additional allowance of three hundred dollars (\$300.00) annually.*

3.5.2.7. *The initial placement allowance shall remain constant throughout the period of employment.*

**4. ADMINISTRATOR ALLOWANCES AND CONDITIONS OF PRACTICE**

**4.1. Creation of New Designations / Positions**

4.1.1. When the School Division creates any new classifications not specified in this Agreement to which a teacher will be designated the allowance, if any, for the new classification shall be negotiated.

**4.2. Administration Allowances**

**4.2.1. Principals**

4.2.1.1. *The principal's allowance is to be adjusted on the same dates and by the same percentage increases as are applied to the salary grid.*

4.2.1.2. *The principal's basic allowance shall be;*

4.2.1.2.1. *Effective until June 9, 2022, \$17,129.00 per annum with an additional per student allowance (for each pupil over 200) of \$25.00 per annum.*

Note: School Division and Local Association to confirm amounts / calculations

4.2.1.2.2. *Effective June 10, 2022, 0.50% increase, \$17,214.65 per annum with an additional per student allowance (for each pupil over 200) of \$25.13 per annum.*

4.2.1.2.3. *Effective September 1, 2022, 1.25% increase, \$17,429.83 per annum with an additional per student allowance (for each pupil over 200) of \$25.44 per annum.*

4.2.1.2.4. *Effective September 1, 2023, 2.00% increase, \$17,778.42 per annum with an additional per student allowance (for each pupil over 200) of \$25.95 per annum.*

4.2.1.2.5. *Table displaying 4.2.1.2.1 to 4.2.1.2.4*

|                                     | <b>Base Principal Allowance<br/>(per annum)</b> | <b>For each of the first 200 pupils<br/>(per annum)</b> | <b>For each pupil over 200 pupils<br/>(per annum)</b> |
|-------------------------------------|---|---|---|
| <i>Effective until June 9, 2022</i> | \$ 17,129.00                                    | \$ -  | \$ 25.00  |

|   | <b>Base Principal Allowance</b><br>(per annum) | <b>For each of the first 200 pupils</b><br>(per annum) | <b>For each pupil over 200 pupils</b><br>(per annum) |
|---|--|--|--|
| <i>Effective June 10, 2022</i><br><b>(0.50% Increase)</b>     | \$ 17,215.00                                   | \$ -   | \$ 25.13   |
| <i>Effective September 1, 2022</i><br><b>(1.25% Increase)</b> | \$ 17,430.00                                   | \$ -   | \$ 25.44   |
| <i>Effective September 1, 2023</i><br><b>(2.00% Increase)</b> | \$ 17,779.00                                   | \$ -   | \$ 25.95   |

- 4.2.1.3. *Notwithstanding any other provision in the Collective Agreement, principals shall receive a minimum allowance of \$25,000 annually, prorated based on FTE.*
- 4.2.1.4. *The pupil count is as at September 30<sup>th</sup> of the current year.*
- 4.2.2. **Vice Principals:** *First or only vice principal – sixty percent (60 %) of the principal’s allowance.*
- 4.2.2.1. *The minimum allowance for vice principal allowance will be adjusted in accordance with current proportionality to the principal allowance.*
- 4.2.3. **Second Vice Principals:** *Fifty percent (50%) of the principal’s allowance.*
- 4.2.3.1. *The minimum allowance for second vice principal allowance will be adjusted in accordance with current proportionality to the principal allowance.*
- 4.2.4. **Coordinator:** *On the basis of a principal’s allowance for a school with three hundred (300) pupils.*
- 4.2.5. **Consultants:** *On the basis of sixty percent (60%) of the principal’s allowance for a school with three hundred (300) pupils.*
- 4.2.6. **Department Heads:** *On the basis of fifty percent (50%) of the principal’s allowance for a school with one hundred and fifty (150) pupils.*
- 4.2.7. **Allowance for Vocational Experience**
- 4.2.7.1. *Upon engagement an initial trades allowance shall be granted at the request of the teacher. For the purpose of this section and before an allowance is paid, the teacher shall be required to submit a certified statement(s) from the previous school division(s).*
- 4.2.7.2. *If the required statement(s) or proof of application for the same is supplied within forty five (45) days of commencement of employment, payment shall be retroactive to the commencement of employment; if not, the salary shall be adjusted effective the beginning of the month following submission of the statement(s).*

4.2.7.3. *The amount of the allowance shall be determined by a committee consisting of one (1) representative of the School Division, the Superintendent of Schools, and two (2) representatives of the Association. The amount of the allowance must be agreed upon by the unanimous agreement of the committee members.*

4.2.7.4. *Credit will be given only for business experience obtained after graduation from a senior high, business college, junior college, or equivalent institution offering business education.*

### **4.3. Red Circling**

4.3.1. Where the School Division initiates the transfer of a school-based administrator, that person's salary will be "red-circled" for three (3) years. The administrator will receive the higher of:

- a) Their current salary frozen at the June 30<sup>th</sup> rate; or
- b) The salary appropriate to their position in their designated school.

After three (3) years the person's salary will be governed by the provisions of clauses 4.2.1 – 4.2.6.

### **4.4. Acting / Surrogate Administrators – Compensation**

4.4.1. A teacher shall be appointed as acting principal when all school administrators are out of the school for one half (1/2) day or more. A teacher in an acting position will be paid 1/400<sup>th</sup> of the principal's allowance per day for the first three (3) consecutive days and then 1/200<sup>th</sup> for each consecutive day after.

### **4.5. Teachers with Principal and Assistant / Vice Principal Designations**

4.5.1. *A teacher designated as a principal shall enter into a series of term contracts for a period of up to a total of five (5) years, excluding periods of unpaid leaves of absence. Up to two (2) of these five (5) years may be on a probationary basis. Following the term contract maximum of five (5) years, inclusive of the maximum two (2) years probationary period, the School Division must decide whether or not the designation will continue, and if it continues, it is deemed to be a continuing designation.*

4.5.2. *Any current principal who has had a term contract(s) for a term(s) of a total of less than five (5) years on September 1, 2017 may continue under the term contract until the total number of years designated as a principal is five (5) years.*

4.5.3. *Effective September 1, 2023, a teacher designated as an assistant or vice principal shall enter into a series of term contracts for a period of up to five (5) years. Up to two (2) of these five (5) years may be on a probationary basis. Following the term contract maximum of five (5) years, inclusive of the maximum two (2) years probationary period, the School Division must decide*

*whether or not the designation will continue, and if it continues, it is deemed to be a continuing designation.*

4.5.4. *Any current assistant or vice principal who has had a term contract(s) for a term(s) of a total of less than five (5) years on September 1, 2023, may continue under the term contract until the total number of years designated as an assistant or vice principal is five (5) years. When the total length of the assistant's or vice principal's designation will be five (5) years between September 1, 2023 and January 1, 2024, the School Division must decide by January 1, 2024 whether or not the designation will continue in the 2023-2024 school year, and if it continues, it is deemed to be a continuing designation.*

4.5.5. *For any current assistant or vice principal who is on a term contract(s) for a period of five (5) years or more as of September 1, 2023, the School Division may extend the temporary contract for one (1) additional year and must decide by January 1, 2024 whether or not the designation will continue, and if it continues, it is deemed to be a continuing designation. If the designation is not continued, it will expire at the conclusion of the term provided in the term contract, unless it is otherwise terminated in accordance with the express provisions of the term contract.*

#### **4.6. Other Administrator Conditions**

4.6.1. Each principal shall receive (two) 2 days in lieu per year and each vice principal shall receive one (1) day in lieu per year. These days will not be paid out if unused.

4.6.1. Effective September 1, 2023, each principal shall receive three (3) days in lieu per year and each vice principal shall receive two (2) days in lieu per year. These days will not be paid out if unused.

### **5. SUBSTITUTE TEACHERS**

#### **5.1. Rates Of Pay**

5.1.1. *Substitute teacher means a teacher employed on a day-to-day basis.*

#### **5.1.2. Full Daily Rate**

5.1.2.1. *Effective until June 9, 2022, the substitute teachers' daily rates of pay will be \$200 plus six percent (6%) vacation pay of \$12 for a total of \$212.*

5.1.2.2. *Effective June 10, 2022 (0.50 % Increase), the substitute teachers' daily rates of pay will be \$201.00 plus six percent (6%) vacation pay of \$12.06 for a total of \$213.06.*

5.1.2.3. *Effective September 1, 2022 (1.25% Increase), the substitute teachers' daily rates of pay will be \$215.73 plus two percent (2%) in lieu of benefits \$4.31 for a total of 220.04.*

5.1.2.4. *Effective September 1, 2023 (2.00 % Increase), the substitute teachers' daily rates of pay will be \$220.04 plus two percent (2%) in lieu of benefits \$4.40 for a total of \$224.44.*

5.1.3. *If a substitute teacher is employed for a half day, a 'half day' shall mean any portion of the operational time from the commencement of instruction until the lunch break or from the commencement of instruction after the lunch break until the cessation of instruction in the afternoon.*

## **5.2. Commencement of Grid Rate**

5.2.1. *If a substitute teacher is employed more than ten (10) consecutive days in the same classroom, commencing on the eleventh (11<sup>th</sup>) day, the rate of pay shall be in accordance with clause 3.2. If that teacher continues in the same classroom for more than nineteen (19) consecutive days, the rate of pay shall be in accordance with clause 3.2 retroactive to the first (1<sup>st</sup>) consecutive day of employment.*

5.2.2. *The period of consecutive employment during the school year shall not be considered interrupted or non-consecutive, if a holiday, teachers' convention, professional day or such other system-regulated breaks interrupt the substitute teacher's continuity in the classroom.*

## **5.3 Other Substitute Teacher Conditions**

5.3.1 *Occupational Health and Safety*  
*Effective September 1, 2023, substitute teachers will receive half (0.5) paid day for completion of the Occupational Health and Safety Modules (eg. Hour Zero modules). Payment shall be made upon confirmation of completion of the modules.*

5.3.2 *Professional Development*  
*Effective September 1, 2023, substitute teachers will be paid for one (1) day at the substitute daily rate of pay for professional development to attend either one (1) Faith Day or half (0.5) Faith Day and half (0.5) Division-wide Professional Development Day. Payment shall be made upon proof of attendance.*

5.3.3 *Cancellation of Assignment*  
*Effective November 1, 2023, there shall be no cancellations of substitute teacher assignment by the teacher after 6:00 pm.*

5.3.4 *Cancellation of Assignment by Substitute Teacher*  
*Effective November 1, 2023, elective non-medical cancellations shall not occur later than 6 pm on the evening prior to the assignment. Substitute teachers who cancel after 6 pm will not be allowed to pick up any assignment within the Division for that day.*

## **6. PART TIME TEACHERS**

6.1. ***FTE Definition:*** *Part time teacher FTE will be determined by the ratio of the teacher's actual assignable time to the teacher assignable time of a full-time assignment in the*



*teacher's school. This FTE will be used to calculate the maximum prorated portion of a teacher's instructional time.*

## **6.2 Contiguous assignment**

Effective November 1, 2023, part-time assignments will be contiguous wherever reasonably practicable.

## **6.3 Alteration of part-time equivalent**

Effective November 1, 2023, a continuous part-time teacher's FTE will not be varied by more than 0.3 FTE from the prior year's assignment without mutual agreement of both the teacher and the School Division.

# **7. GROUP BENEFITS**

## **7.1. Group Health Benefit Plans, Carrier And Premiums**

7.1.1. *All teachers shall be covered under the provisions of the Alberta School Employee Benefit Plan (ASEBP), with the School Division paying one hundred percent (100%) of the premium.*

7.1.1.1. *Life Insurance: Plan 2*

7.1.1.2. *Accidental Death and Dismemberment (A.D. & D.): Plan 2*

7.1.1.3. *Extended Disability: Plan D*

7.1.1.4. *Extended Health Care: Plan 1*

7.1.1.5. *Dental Care: Plan 3*

7.1.1.6. *Vision Care: Plan 3*

## **7.2. Health Spending Account / Wellness Spending Account (HSA / WSA)**

7.2.1. *Upon confirmation of ASEBP, the School Division shall provide a HSA / WSA to all eligible teachers. The School Division will contribute seventy dollars and eight four cents (\$70.84) per month for each FTE teacher. This amount shall be pro-rated for teachers employed less than full-time with the School Division. The unused balance will be carried forward for a total accumulation of two (2) years. The teachers leaving the employ of the School Division will forfeit any remaining balance. In this article '**eligible teacher**' means any teacher on a continuing, probationary, interim or temporary contract. The plan shall be administered by the ASEBP in accordance with the Canada Revenue Agency and the Income Tax Act of Canada.*

### **7.3. Other Group Benefits**

- 7.3.1. *Upon request of the teacher, the School Division will deduct and remit monthly RRSP contributions to The Alberta Teachers' Association (ATA) Group RRSP through Capital Estate Planning.*
- 7.3.2. *It is agreed that the Employment Insurance (E.I.) rebate is being shared according to Section 64(4) of The Employment Insurance Act by the benefits contained in this Agreement.*

### **7.4. Early Retirement Incentive Plan**

- 7.4.1. ***Eligibility:*** *To be eligible to participate in the Early Retirement Incentive Plan a teacher shall:*

- 7.4.1.1. *Have reached the age of fifty (50) years;*
- 7.4.1.2. *Have a minimum of ten (10) years of continuous service with The Medicine Hat Roman Catholic Separate School Division.*
- 7.4.1.3. *Be at the maximum step in their category of the salary grid;*
- 7.4.1.4. *Intend to retire at the end of a school year; and,*
- 7.4.1.5. *For the purpose of determining eligibility, the age of the applicant shall be as at June 30<sup>th</sup>.*

- 7.4.2. ***School Division Discretion***

- 7.4.2.1. *The application for Early Retirement Incentive Plan benefits shall be filed no later than April 1<sup>st</sup>.*
- 7.4.2.2. *The School Division will consider each application on its own merits and will inform each applicant in writing of the acceptance or rejection of the request by May 1<sup>st</sup>.*
- 7.4.2.3. *The School Division maintains absolute discretion, without appeal, regarding the acceptance or rejection of any individual application.*
- 7.4.2.4. *Notwithstanding the above, the School Division reserves the right to allow any teacher to participate in the plan regardless of failure of the teacher to meet eligibility requirements.*

- 7.4.3. ***Schedule of Early Retirement Payments***

- 7.4.3.1. *The early retirement incentive shall consist of cash payments to the teacher according to the schedule below:*

| <i>Age of teacher at retirement:</i> | <i>Amount of payment:</i> |
|--------------------------------------|---------------------------|
| <i>54 years or less</i>              | <i>\$35,000</i>           |
| <i>55 years</i>                      | <i>\$30,000</i>           |
| <i>56 years</i>                      | <i>\$22,000</i>           |
| <i>57-60</i>                         | <i>\$20,000</i>           |

*Note: Notwithstanding the above, the early retirement incentive shall be paid in two (2) installments consisting of thirty three percent (33%) of the amount on September 30<sup>th</sup> with the balance to be paid on January 31<sup>st</sup> following.*

**7.4.4. Employee Benefits**

*7.4.4.1. The School Division will facilitate enrolment of a teacher accepted for the Early Retirement Incentive Plan into the ASEBP Retirement Package from the date of their retirement until their 65<sup>th</sup> birthday. The teacher shall be responsible to pay all costs of such benefits.*

*7.4.4.2. Acceptance or waiver of this opportunity shall be recorded on the application for participation in the Early Retirement Incentive Plan, and the opportunity once waived, cannot later be accepted.*

**7.4.5. Purpose and Intent of the Early Retirement Incentive Plan**

*7.4.5.1. This Early Retirement Incentive Plan has been implemented to meet a temporary situation related to restrictive economic conditions, a stable student and teaching population and an aging teaching force. It is designed to offer teachers the opportunity to retire with dignity and without serious economic consequences earlier than would otherwise be possible. It is also designed to offer additional opportunities for employment to beginning or relatively new teachers.*

*7.4.5.2. The Early Retirement Incentive Plan will for the most part be financed by the differential in salary costs between retiring teachers and beginning teachers.*

*7.4.5.3. These factors will be taken into consideration by the School Division each year when considering the Early Retirement Incentive Plan.*

**7.4.6. Application Procedure**

*7.4.6.1. A teacher shall make written application to the Superintendent prior to April 1<sup>st</sup>. The resignation of the teacher, contingent on approval of the Early Retirement Incentive Plan application shall be submitted as part of the application for participation in the Early Retirement Incentive Plan.*

## 7.5. Subrogation

### 7.5.1. Definitions:

- 7.5.1.1. **Cost of absence** means the total remuneration paid by the School Division during a period when the teacher was absent from work.
- 7.5.1.2. **Interest** means interest calculated in accordance with the provision of the Alberta Judgment Interest Act S.A. 1984, c.J-0.5 and amendments and regulations thereto.
- 7.5.1.3. **Judgment or settlement** means an order of a court of competent jurisdiction or an agreement whereby the teacher agrees to accept any sum of money representing past or future loss or remuneration, either by lump sum, periodic payments(s), or through the purchase of an annuity, or any of them.
- 7.5.1.4. **Remuneration** means the salary, allowances, benefit premiums and other monies paid to or in respect of the teacher by the School Division.
- 7.5.1.5. **Teacher** means a teacher in respect of whom the School Division has incurred a cost of absence and includes the teacher's personal representative, trustee, guardian or the estate of the deceased teacher.

### 7.5.2. In the event that the School Division incurs a cost of absence as a result of an act or omission of a third party, the School Division is subrogated to any right of recovery of the teacher from the third party in the amount of the cost of absence and without restricting the generality of the foregoing, the following provisions apply:

- 7.5.2.1. The teacher shall advise the School Division in advance of the teacher's intention to initiate any claim in which an act or omission of a third party has resulted in the School Division incurring a cost of absence;
- 7.5.2.2. The teacher shall upon request by the School Division include the cost of absence, as calculated by the School Division, in the teacher's claim;
- 7.5.2.3. The School Division shall have the right (but not the obligation) to maintain an action in the name of the teacher and engage a solicitor (including the teacher's solicitor) to recover the cost of absence;
- 7.5.2.4. The teacher agrees to cooperate with the School Division and to provide, at the School Division's expense, all loss of income records, transcripts, loss of income reports and information with respect to the calculation or allocation of damages and attend examinations for discovery or assist as a witness where required;

- 7.5.2.5. The teacher will not settle their claim without the prior written consent of the School Division as to the amount of the cost of absence to be recovered by the School Division;
  - 7.5.2.6. Upon resolution of the amount of the cost of absence payable to the School Division, the School Division may, upon default of payment by the teacher following demand by the School Division offset the agreed upon amount of the cost of absence payable to the teacher by the School Division;
  - 7.5.2.7. The teacher shall not release any third party from the cost of absence without the consent of the School Division; and
  - 7.5.2.8. The School Division's consent to settlement shall not be unreasonably withheld.
- 7.5.3. When as a result of judgment or settlement with the consent of the School Division, the teacher recovers a sum equal to all of the cost of absence, the teacher shall, as of the date of settlement or judgment, pay the full cost of absence recovered to the School Division plus interest, less a proportionate share of legal fees payable thereon by the teacher to their solicitor with respect to such recovery.
  - 7.5.4. When as a result of a judgment or settlement with the consent of the School Division, the teacher recovers a sum equal to a portion of the cost of absence, the teacher shall as of the date of settlement or judgment, pay to the School Division, the amount of the cost of absence recovered plus interest, less a proportionate share of legal fees payable thereon by the teacher to their solicitor with respect to such recovery.
  - 7.5.5. The teacher will upon request by the School Division execute such documents and agreements as may be required or deemed desirable by the School Division to give effect to the provisions of this clause 7.5.
  - 7.5.6. In exercising any of its rights under clause 7.5, the School Division shall have due regard for the interests of the teacher.

## **8. CONDITIONS OF PRACTICE**

### **8.1. *Teacher Instructional And Assignable Time***

- 8.1.1. *Effective until August 31, 2022, teacher instructional time will be capped at 907 hours per school year commencing the 2017-18 school year.*
- 8.1.1. *Effective September 1, 2022, teacher instructional time will be capped at 916 hours per school year commencing the 2022-23 school year.*
- 8.1.2. *Teacher assignable time will be capped at 1200 hours per school year.*

## **8.2. Assignable Time Definition**

8.2.1. *Assigned Time is defined as the amount of time that School Divisions assign teachers and within which they require teachers to fulfill various professional duties and responsibilities including but not limited to:*

- a) *Operational days (including teachers' convention);*
- b) *Instruction;*
- c) *Supervision, including before and after classes, transition time between classes, recesses and lunch breaks;*
- d) *Parent teacher interviews and meetings;*
- e) *School Division and school directed professional development, time assigned to teacher professional development, and travel as defined in clause 8.2.3;*
- f) *Staff meetings;*
- g) *Time assigned before and at the end of the school day;*
- h) *Other activities that are specified by the School Division to occur at a particular time and place within a reasonable work day.*

8.2.2. *Teachers have professional obligations under the Education Act and regulations made pursuant to the Education Act, as well as the Teaching Quality Standard, which may extend beyond what is assigned by School Divisions. Teachers have discretion, to be exercised reasonably, as to when they carry out their professional responsibilities that extend beyond their assigned time.*

8.2.3. *Time spent traveling to and from professional development opportunities identified in 8.2.1 (e) will not be considered in the calculation of a teacher's assignable time if:*

- a) *The teacher is being provided any other pay, allowances or a per diem for that travel time (excluding any compensation provided for mileage).*
- b) *The actual distance required to travel for the purposes of such professional development does not exceed the teachers' regular commute to their regular place of work by more than eighty (80) kilometers. In such instances, assignable time will be calculated as one quarter (1/4) of an hour for every twenty (20) kilometers traveled in excess of the eighty (80) kilometer threshold.*
- c) *The time is spent traveling to and from the teacher's annual convention.*

### **8.3. School Calendar**

- 8.3.1. Any days in the last week of August forming part of the new school year shall be deemed to be days taught in September and be subject to all terms of the collective agreement in force in the month of September of the new school year.

### **8.4. Duty Free Lunch**

*The School Division will provide each teacher assigned work for five (5) hours or longer a thirty (30) minute rest period during each five (5) hours worked.*

- 8.4.1. *Where an unbroken thirty (30) minutes of rest is not practicable, the rest period may be broken into two (2) periods of no less than fifteen (15) minutes each. Such arrangement must be agreed to in writing by the teacher and the School Division.*
- 8.4.2. *When reasonable, this break shall occur in the middle of the assignment.*
- 8.4.3. *These provisions may be waived if an accident occurs, urgent work is necessary or other unforeseeable or unpreventable circumstances occur, or it is not reasonable for the teacher to take a rest period.*

### **8.5 Extracurricular Activities**

Effective September 1, 2023, participation in extra-curricular activities is voluntary.

## **9. PROFESSIONAL DEVELOPMENT**

### **9.1. Teacher Professional Growth Plan**

- 9.1.1. *Teacher Professional Growth Plans will consider but will not be required to include the School Division's goals.*
- 9.1.2. *The teacher professional growth process, including discussions between the teacher and principal on the professional growth plans, will continue to take place.*
- 9.1.3. *School Divisions and / or schools are not restricted in developing their own staff development plan in which the School Division and / or school may require teachers to participate.*

### **9.2. Teacher Allocated Professional Improvement (TAPI) Effective until August 31, 2023**

- 9.2.1. The Local shall administer and control the distribution of a professional development account for each teacher under contract.
- 9.2.2. The School Division will contribute to each teacher's account five hundred (\$500.00) per annum for each full-time equivalent teacher on contract as of September 30<sup>th</sup>. Teachers hired after September 30<sup>th</sup> for more than a five (5)

month contract will have a prorated amount. Part-time teachers shall have an allocation prorated to their proportion of time under contract.

- 9.2.3. Teachers may accumulate money in their account for a period of five (5) years to a total of five (5) times the amount specified above.
- 9.2.4. This annual amount will be distributed to the Local in two (2) equal amounts. The first amount will be provided during the first business week in September and the second amount during the last business week in January.
- 9.2.5. The Local shall provide an annual report to the School Division indicating disbursement of the funds and staff development priorities. The Local will provide an audited report of the fund by November 30<sup>th</sup> of the following year.
- 9.2.6. An advisory committee of four (4) teachers and a representative to be named by the School Division will be appointed to review and revise the guidelines for the fund. The committee will meet as required. The guidelines will be ratified by teachers.
- 9.2.7. Any teacher or group of teachers may make application to the Local in accordance with the guideline processes published by the TAPI Fund Advisory Committee.
- 9.2.8. If a teacher leaves the employ of the School Division, any unused allocation shall revert to the School Division.
- 9.2.9. A teacher taking leave to complete activities using TAPI funds shall be granted a leave subject to the operational requirements of the school and the availability of a substitute teacher.

**9.2. *Teacher Allocated Professional Improvement (TAPI)***  
***Effective September 1, 2023, repeal and replace with the following:***

- 9.2.1 The Local shall administer and control the distribution of a professional Development account for each teacher under contract. The School Division will contribute to each teacher's account five hundred (\$500.00) per annum for each full- time equivalent teacher on contract as of September 30<sup>th</sup>.
- 9.2.2 Notwithstanding 9.4.1, teachers not eligible for TAPI funds include teachers on unpaid leave of absence as of September 30<sup>th</sup> including the unpaid portion of maternity leave (post health-related/ SEB top up period), parental leave, extended disability, unpaid personal leave of absence, unpaid medical leave. Teachers hired after September 30<sup>th</sup> for more than a five month contract or teachers returning to work from an unpaid leave of absence for a period of more than five months in the school year will have a prorated amount allocated. Part-time teachers shall have an allocation prorated to their proportion of time under contract.



- 9.2.3 Teachers may accumulate money in their account for a period of five (5) years to a total of five (5) times the amount specified above.
- 9.2.4 This annual amount will be distributed to the Local in two (2) equal amounts. The first amount will be provided during the second business week of October and the second amount during the last business week in January.
- 9.2.5 Effective September 2021, the employer will contract and pay for an independent Chartered Professional Accountant ('CPA') who is registered with CPA Alberta for performing CSRS 4400 Agreed-upon Procedures Engagements based on the criteria and scope as defined by the employer. The ATA local agrees to make available staff and records in a reasonable manner to allow for the CPA to conduct the engagement.

In the event there are findings from the independent Chartered Professional Accountant, the employer, acting reasonably, will suspend further TAPI payments until such time as the ATA local has addressed the findings to the employer's satisfaction.

- 9.2.6 The TAPI advisory committee shall have equal membership of teachers and management to review and revise the guidelines to be ratified for the fund. The committee will meet as required and guidelines shall be reviewed in the Spring for the following year.
- 9.2.7 If a teacher leaves the employ of the School Division, any unused allocation shall revert to the School Division.
- 9.2.8 A teacher taking leave to complete activities using TAPI fund shall be granted a leave subject to the operational requirements of the school and the availability of a Substitute teacher.

### **9.3. Professional Development Leave**

- 9.3.1. *A teacher who has taught in the school system for a minimum of five (5) years may be granted a leave for professional development.*
- 9.3.2. *Application for leave, accompanied by a clear statement of the teacher's purpose shall be presented to the Superintendent of Schools as follows:*
  - 9.3.2.1. *For leave to commence September 1<sup>st</sup> – not later than January 15<sup>th</sup>*
  - 9.3.2.2. *For leave to commence January 1<sup>st</sup> – not later than May 1<sup>st</sup>*

- 9.3.3. *The application for a leave must be considered by the School Division and the applicant must be notified of the School Division's decision within thirty (30) days after the date for receipt of applications.*
- 9.3.4. *A teacher who is granted leave shall, upon return, be given a position upon their return and experience increment will be allowed.*
- 9.3.5. *A teacher having been granted leave shall study at a recognized learning institution.*
- 9.3.6. *In lieu of regular salary, a teacher while on professional development leave, shall be granted allowance at the rate of sixty five percent (65%) of annual salary and benefits for the year for which leave is granted, payable at the rate of one-twelfth (1/12<sup>th</sup>) of the leave allowance so determined, for each month of leave, with payment to commence on the last day of the first calendar month of the leave.*
- 9.3.7. *A teacher who is granted leave shall agree in writing to serve the School Division for a period of not less than one (1) year for each semester taken.*

## **10. SICK LEAVE**

- 10.1. *Annual sick leave, with pay, will be granted to a teacher for the purpose of obtaining necessary medical or dental treatment, or because of accident, sickness, or disability, in accordance with the following schedule:*
- 10.1.1. *In the first year of service with the School Division, in accordance with the provisions of the Education Act. After one (1) year service – ninety (90) calendar days.*
- 10.1.2. *After each subsequent absence in the same school year, the ninety (90) calendar days shall not be reinstated until the teacher has been actively at work for ten (10) consecutive days unless the absence is a result of a new medical condition confirmed by a medical doctor.*
- 10.1.3. *After ninety (90) calendar days of continuous absence due to medical disability, no further salary shall be paid and the ASEBP shall take effect.*
- 10.1.4. *Where a teacher has suffered an illness and / or has been paid under the provisions of the ASEBP, upon return to full time duty, the teacher shall be entitled to an additional sick leave benefit in the current year in accordance with the following schedule to a maximum of:*
- *Less than one (1) year of service – nil*
  - *After one (1) year of service – ninety (90) calendar days*
- 10.1.5. *The credit of a teacher on leave of absence will not be altered because of absence from work for a period not exceeding one (1) year.*
- 10.2. *Before any payment is made under the foregoing regulations, the teacher shall provide:*

- 10.2.1. *When a teacher is absent for a period of three (3) days or less, the teacher will report as soon as feasibly possible using the Employee Self Service (ESS) system, or alternate system as implemented by the School Division.*
- 10.2.2. *A certificate signed by an attending medical or dental practitioner where the absence is for a period of over three (3) days.*
- 10.2.3. *When the sickness extends for a period of over one (1) month, the teacher may, at the discretion of the School Division, be called upon to furnish a further medical certificate at the end of each month during the duration of the sickness.*

## **11. MATERNITY, ADOPTION AND PARENTAL LEAVE**

### **11.1. Maternity Leave**

- 11.1.1. *Upon request, a teacher shall be entitled to maternity leave of absence for a period of up to sixteen (16) weeks commencing within thirteen (13) weeks prior to the estimated due date and no later than the actual date of the birth of the teacher's child.*
- 11.1.2. *Maternity leave shall be without pay and benefits except as provided in clause 11.3.*
- 11.1.3. *A teacher shall, when possible, give the School Division three (3) months but no less than six (6) weeks written notice of their intention to take a maternity leave. Such notice shall be accompanied by a medical certificate or written statement from a midwife registered with the College of Midwives of Alberta indicating that the teacher is pregnant and giving the estimated date of birth.*
- 11.1.4. *The teacher may terminate the health related portion of the maternity leave at any time with a medical certificate indicating their fitness to return to work. The teacher shall give the School Division no less than four (4) weeks' notice, in writing, of the intended date of return.*
- 11.1.5. *Upon expiration of the leave provided pursuant to clause 11.1.1, the teacher shall be reinstated in the position the teacher occupied at the time the leave commenced or in a mutually agreed upon position. In any case, in accordance with the Employment Standards Code and this Collective Agreement, the teacher will be provided with an alternative position of a comparable nature.*

### **11.2. Parental Leave**

- 11.2.1. *Upon request, a teacher shall be entitled to parental leave of absence for the birth or adoption of a child. The leave shall be for a period of up to sixty-two (62) weeks to be taken within seventy-eight (78) weeks of the child's birth or placement in the home.*
- 11.2.2. *Parental leave shall be without pay and benefits except as provided in clause 11.3.*

- 11.2.3. *The teacher shall give the School Division at least six (6) weeks written notice of the teacher's intention to take a parental leave. Specifically, in the case of adoption, the teacher will provide as much notice as possible.*
- 11.2.4. *The teacher may terminate the leave at any time. The teacher shall give the School Division no less than four (4) weeks' notice, in writing, of the intended date of return.*
- 11.2.5. *Upon expiration of the leave provided pursuant to clause 11.2.1, the teacher shall be reinstated in the position the teacher occupied at the time the leave commenced or in a mutually agreed upon position. In any case, in accordance with the Employment Standards Code and this Collective Agreement, the teacher will be provided with an alternative position of a comparable nature.*
- 11.2.6. *If teachers under clause 11.2.1 are parents of the same child, the parental leave granted may be taken by one (1) teacher or shared by both teachers. In any case, the School Division may grant but is not required to grant parental leave to more than one (1) parent of the child at the same time.*

### **11.3. Salary Payment and Benefit Premium**

- 11.3.1. *The School Division shall top up Supplementary Employment Benefits (SEB) to one hundred percent (100%) of the teacher's weekly salary for the duration of the health related portion of the maternity leave at a minimum of six (6) weeks to a maximum of ninety (90) calendar days, or to the extent of sick leave entitlement as per clause 10.*
- 11.3.2. *When the teacher is not eligible for Employment Insurance Benefits, the teacher will have access to sick leave benefits as per article 10.*
- 11.3.3. *The teacher shall provide a medical certificate or written statement from a midwife registered with the College of Midwives of Alberta in order to access the SEB plan or sick leave.*
- 11.3.4. *The School Division shall pay the portion of the teacher's benefits plan premiums and contribute HSA/WSA amounts specified in article 7.0 of the Collective Agreement for sixteen (16) weeks of maternity leave.*
- 11.3.5. *The School Division shall pay the portion of the teacher's benefits plan premiums specified in article 7.0 of the Collective Agreement for thirty-six (36) weeks of parental leave. The HSA/WSA will remain active for the duration of parental leave but no further credits will be contributed to the HSA/WSA during this time.*

### **11.4. Benefits – Prepayment or Repayment of Premiums During Unpaid Portion of Leave**

- 11.4.1. *Teachers may prepay or repay benefit premiums payable during the duration of a parental leave.*

- 11.4.2. *Subject to the terms and conditions of the benefits insurance carrier policies, teachers on parental leave may make arrangements through the School Division to prepay one hundred percent (100%) of the benefit premiums for applicable benefits provided for in the existing collective agreement, for a period of up to eighteen (18) months.*
- 11.4.3. *Notwithstanding clause 11.3, subject to the terms and conditions of the benefits insurance carrier policies, upon request by the teacher, the School Division will continue paying the School Division portion of the benefit costs for a teacher on parental leave, for the remainder of the parental leave, up to eighteen (18) months, provided the teacher repays the School Division portion of the benefit premiums.*
- 11.4.4. *A teacher who commits to clause 11.4.3 is responsible to repay the amount of the School Division paid benefit premiums, and shall reimburse the School Division upon return from the leave, in a mutually agreeable, reasonable manner over the period of no more than eighteen (18) months following the teacher's return to duty.*
- 11.4.5. *If a teacher fails to return to their teaching duties, the teacher shall be responsible to forthwith repay the School Division paid benefit premiums, and shall reimburse the School Division upon receipt of an invoice.*
- 11.4.6. *If a teacher has not fully repaid the cost of benefit premiums previously paid by the School Division under clause 11.4.3 the teacher is not eligible to reapply for additional consideration under clause 11.4.3.*

## **12. PRIVATE BUSINESS / GENERAL / PERSONAL LEAVES OF ABSENCE**

- 12.1. *Provide one (1) paid personal leave day per year, accumulating to five (5) days. Subject to availability of a substitute, such requests for leave shall be approved by the Superintendent or designate. This clause shall apply to teachers on contracts of five (5) months or longer duration.*

## **13. ASSOCIATION LEAVE AND SECONDMENT**

*Effective until August 31, 2022*

- 13.1. *A teacher shall be granted leave of absence with pay provided the School Division is reimbursed by the Association for the actual costs of the substitute, including the School Division portion of statutory benefit contributions, to fulfill the duties as an elected or appointed member of the Provincial Executive Council, Discipline and Practice Review Committees, and central and local table negotiating committees.*
- 13.2. *Upon written request to the Superintendent or designate, the School Division may consider additional Association Leave. The written request shall be provided with as much notice as possible and, where possible, not less than five (5) working days in advance of the leave, stating the teacher's name, and the date(s) and time(s) the teacher will be absent from their professional duties with the School Division. The Association will reimburse the School Division as per clause 13.1. Such leaves will not be unreasonably denied.*

- 13.3. *Where the Association requests a secondment for a teacher who is elected to Provincial Executive Council, as the President of a local, or other local official already named in the collective agreement, the teacher shall be seconded on a scheduled basis up to a maximum of the teacher's FTE provided that the amount of FTE the teacher is seconded is mutually agreed to by the School Division, the teacher, and the Association and is at no cost to the School Division.*
- 13.4. *During such secondment, the School Division shall maintain the teacher's regular salary, applicable allowances, and any benefit contributions required by the collective agreement and make the statutory contributions on the teacher's behalf. The Association shall reimburse the School Division for all payments made by the School Division to the teacher or on their behalf while on secondment under this clause.*

*Effective September 1, 2022*

- 13.1. *The parties acknowledge the importance of working collaboratively when arranging for mandatory or discretionary leaves and secondments in this article by providing advance notice when possible and committing to making best efforts in resolving challenges.*
- 13.2. *A teacher shall be granted leave of absence with pay provided the School Division is reimbursed by the Association for the actual costs of the substitute, including the School Division portion of statutory benefit contributions, to fulfill the duties as an elected or appointed member of the Alberta School Employee Benefit Plan Board of Trustees, the Alberta Teachers' Retirement Fund Board of Directors, or the Association's Provincial Executive Council, Discipline and Practice Review Committees, and central and local table negotiating committees.*
- 13.3. *Upon written request to the Superintendent or designate, the School Division may consider additional Association Leave. The written request shall be provided with as much notice as possible and, where possible, not less than five (5) working days in advance of the leave, stating the teacher's name, and the date(s) and time(s) the teacher will be absent from their professional duties with the School Division. The Association will reimburse the School Division as per clause 13.1. Such leaves will not be unreasonably denied.*
- 13.4. *Where the Association requests a secondment for a teacher who is elected to Provincial Executive Council, as the President of a local, or other local official already named in the collective agreement, the teacher shall be seconded on a scheduled basis up to a maximum of the teacher's FTE provided that the amount of FTE the teacher is seconded is mutually agreed to by the School Division, the teacher, and the Association and is at no cost to the School Division.*
- 13.5. *During such secondment, the School Division shall maintain the teacher's regular salary, applicable allowances, and any benefit contributions required by the collective agreement and make the statutory contributions on the teacher's behalf. The Association shall reimburse the School Division for all payments made by the School Division to the teacher or on the teacher's behalf while on secondment under this article.*

## 14. OTHER LEAVES

### 14.1. *Compassionate Leave With Full Pay*

- 14.1.1. *For the critical illness or death of father, mother, spouse, child, grandchild, brother, sister, siblings of spouse or parents of spouse – not more than five (5) days. Not more than three (3) days for funeral of any of the above, if held in the city, and not more than five (5) days if funeral is held outside of the city. For combined critical illness and death, not more than eight (8) days in the city and ten (10) days outside of the city. A medical statement will be required if death does not occur.*
- 14.1.2. *For attendance at the funeral of teacher's grandparent, brother or sister of spouse or spouse in law – two (2) day's leave. If circumstances warrant additional leave, the two (2) days may be extended to a maximum of five (5) days.*
- 14.1.3. *For attendance at the funeral of teacher's uncle, aunt, first cousin, nephew, niece, spouse of brother / sister-in-law, spouse's grandparent, uncle or aunt of spouse, nephew / niece of spouse – one (1) day's leave.*
- 14.1.4. *For acting as pall bearer or participating at the funeral including but not limited to acting as a performer, a reader, a Eucharist Minister, or an usher – one (1) day.*
- 14.1.5. *The Superintendent of Schools may approve additional compassionate leave.*

### 14.2. *Other Leaves with Full Pay*

- 14.2.1 For the purpose of writing university examinations – one (1) day
- 14.2.1. Effective November 1, 2023 amend - for the purpose of writing university examinations or formally scheduled assignments – one (1) day.
- 14.2.2. While participating in university convocation exercises – one (1) day.
- 14.2.3 Effective November 1, 2023, for attending post-secondary convocation exercises/high school graduation for spouse or children but not participating – one (1) day.
- 14.2.4. *While obtaining citizenship papers at a scheduled session of the court – one (1) day.*
- 14.2.5. *While serving as a witness or juror as a result of a notice to attend or subpoena, provided that any fee received for acting as a witness or juror be paid over to the School Division. A teacher is not able to receive benefit under this article if the matter of the notice to attend or subpoena results from employment with agencies other than the School Division.*
- 14.2.6. *For a husband during the confinement of spouse for maternity reasons – two (2) days.*

- 14.2.7. *For the adoption of a child – one (1) day.*
- 14.2.8. *For not more than one (1) day to attend child or spouse requiring treatment not available in Medicine Hat.*
- 14.2.8. *Effective September 1, 2023, when the Superintendent or designate, defined by the Superintendent, requires, in writing, a teacher to provide service on a day outside operational days, that teacher will receive the choice of one (1) day in lieu or paid 1/200 for one day or a half (0.5) day in lieu or 1/400 for a half (0.5) day.*
- 14.2.9. *When the Superintendent of Schools requires, in writing, a teacher to provide service on a day not in a normal school year, that teacher will receive one (1) 'day in lieu' for each such day. Such days worked will not exceed five (5) days for any one (1) school year. If a substitute teacher is required for instruction, the cost will be covered by the School Division.*
- 14.2.9 *Effective September 1, 2023, when the Superintendent or designate, defined by the Superintendent, requires new teachers to attend a mandatory orientation outside the operational days, the new teacher shall receive 1/200 for each full day or 1/400 for each half (0.5) day outside operational days and shall be covered by the benefit plan for these days.*
- 14.2.10 *Effective November 1, 2023, the School Division shall establish a deferred salary leave which adheres to Canada Revenue Agency requirements.*

**14.3. Leave of Absence With Loss of Substitute Pay**

*Temporary leave of absence with pay shall be granted to teachers providing the School Division is reimbursed for the cost of a substitute teacher, whether required or not.*

- 14.3.1. For attendance at meetings of committees of Alberta Education.
  - 14.3.2. For attendance at education conventions in an official capacity.
  - 14.3.3. For attendance at civic government meetings and conventions in an official capacity.
  - 14.3.4. *For any other professional reasons that have been approved by the Superintendent of Schools.*
  - 14.3.5. Up to one (1) additional personal day for teachers supervising student teachers, where the cost of the substitute teacher is born by a postsecondary institution.
- 14.4. *Temporary leave of absence with pay of up to a maximum of six (6) days in a school year shall be granted to teachers, providing the School Division is reimbursed for the cost of a substitute teacher.*



- 14.4.1. *For not more than two (2) days in any one (1) school year for an illness of a non-critical nature in the teacher's household.*
- 14.4.2. *For not more than two (2) days in any one (1) school year for personal reasons. Subject to availability of a substitute, such requests for leave shall be approved by the Superintendent or designate.*
- 14.4.3. *Because of road closure or the suspension of public transportation or other similar cause.*
- 14.4.4. *For the funeral of a friend of the family – one (1) day.*
- 14.4.5. *While representing a service club or political party, in an official capacity as president, at conventions up to five (5) days.*

## **15. GRIEVANCE PROCEDURE**

*Subject to letter of understanding on interim grievance procedure, current articles 15 and 16 in the 2018-2020 collective agreement apply until date of ratification of local agreements.*

- 15.1. *This procedure applies to differences:*
  - 15.1.1. *about the interpretation, application, operation or alleged violation of any collective agreement provision including the question of whether such difference is arbitrable;*
  - 15.1.2. *where the Association asserts that terms are implied or incorporated into the collective agreement including the question of whether such a difference is arbitrable; and,*
- 15.2. *Before invoking the grievance procedure, a teacher, with the support of the Association at the teacher's discretion, will first make reasonable effort to resolve the difference at the local level.*
- 15.3. *If the difference (hereinafter called a 'grievance') is not resolved as described in clause 15.2, it shall be submitted in writing to the Superintendent or designate and the Associate Coordinator- Collective Bargaining. Such written grievance notices shall be made within forty (40) operational days of when the grieving party first had knowledge of the occurrence / event giving rise to the grievance.*
- 15.4. *The written grievance notice, which can be provided by email, can be initiated by a teacher, the Association or the School Division and shall contain the following:*
  - 15.4.1. *The name(s) of the parties aggrieved;*
  - 15.4.2. *A statement of facts giving rise to the grievance;*
  - 15.4.3. *The article(s) of the agreement that are alleged to have been violated; and,*
  - 15.4.4. *The remedy or correction being sought.*

- 15.5. *A copy of the grievance notice, and any applicable formal response to the grievance, shall be provided to the Superintendent or designate of the School Division, the Chair of the Board of Directors of TEBA or designate, and the Associate Coordinator-Collective Bargaining, within fifteen (15) operational days.*
- 15.5.1. *When requested by TEBA, the School Division shall provide additional information on grievances in a form determined by the TEBA Chair.*
- 15.6. *Representatives of the School Division and the Association shall meet to discuss the grievance within fifteen (15) operational days of receiving written grievance notice.*
- 15.6.1. *The party initiating a grievance may, at its sole discretion, provide notice of its intent to forego a discussion of the matter at a grievance meeting, and request a formal reply within fifteen (15) operational days.*
- 15.7. *The Association will give advance notice to the School Division when a grievor plans to attend a grievance meeting. In such instances, the Association shall bear the expense of the grievor's attendance including the actual cost of the substitute and the Division portion of statutory benefit contributions, as per clause 13.2. The School Division will give advance notice to the Association when a representative of the School Division affected by the grievance is attending a grievance meeting. If the matter involves a grievance by the School Division against a teacher, the School Division shall bear the expense of the teacher's attendance, including any salary and group health benefit contributions, and travel and accommodation costs.*
- 15.8. *The party receiving the grievance has fifteen (15) operational days following the grievance meeting in 15.6 to formally respond to the grievance.*
- 15.9. *If the difference is not resolved through the response in clause 15.8 or if no response is provided, the grieving party may advance the grievance to arbitration by notice to the other party within fifteen (15) operational days.*
- 15.10. *Only the School Division and / or the Association may convey a grievance to arbitration.*
- 15.11. *The School Division and the Association shall proceed to arbitration by a sole Arbitrator. The sole Arbitrator must be mutually agreed to by the parties within fifteen (15) operational days of receipt of the arbitration notice, after which either party may request the Director of Mediation Services to appoint a Chair.*
- 15.12. *By mutual consent, the parties may agree to convene a three (3) member arbitration board consisting of a Chair and one (1) nominee each. The parties shall appoint their nominees within fifteen (15) operational days of the agreement to convene a three (3) member arbitration board, and the nominees shall endeavour to select an independent Chair.*
- 15.12.1. *If the parties are unable to select a Chair within fifteen (15) operational days of the appointment of the second representative, either party may request the Director of Mediation Services to appoint a Chair.*
- 15.13. *Each party to the grievance shall bear the expense of its respective appointee and the two (2) parties shall bear equally the expenses of the Chair.*

15.14. *The Arbitrator / arbitration board shall determine their own procedure but shall give full opportunity to all parties to present evidence and to be heard. The Arbitrator / arbitration board shall make any order they consider appropriate.*

15.15. *The findings, decision, and award of the Arbitrator / arbitration board is final and binding on:*

15.15.1. *The School Division and the Association; and,*

15.15.2. *Teachers covered by the Collective Agreement who are affected by the award.*

15.16. *TEBA Involvement in Grievance Proceedings*

15.16.1. *At any point in the Grievance Procedure, where TEBA determines that the grievance concerns a matter that is more appropriately addressed at the provincial level, TEBA may, at its sole discretion, assume carriage of the grievance process on behalf of the School Division.*

15.16.2. *At any point in the Grievance Procedure, where the Association believes that the grievance concerns a matter that is more appropriately addressed at the provincial level, the Association may request that TEBA take over the grievance process from the School Division.*

15.16.2.1. *Any applicable timelines in the grievance procedure are frozen for the duration of TEBA and the Association's deliberations under clause 15.16.2.*

15.16.2.2. *Representatives of the TEBA and the Association shall meet to discuss the request for carriage within ten (10) operational days of receiving a written request.*

15.16.2.3. *Within five (5) operational days of the meeting set out in 15.16.2.2, representatives of the TEBA shall provide a decision to the Association as to whether or not they will take carriage of the grievance.*

15.16.3. *In the event that TEBA assumes carriage over a grievance process as per clause 15.16.1 or 15.16.2. TEBA will provide written notice to the Superintendent or designate and the Associate Coordinator-Collective Bargaining including the name and contact information of TEBA's representative and legal counsel for the matter.*

15.16.4. *In instances where TEBA assumes carriage over a grievance process, all references to School Divisions in this article shall be read to apply to TEBA.*

15.17. *Optional Mediation Process*

15.17.1. *The parties may mutually agree at any point in the Grievance Procedure to engage in a non-binding mediation process to attempt to resolve the grievance. To facilitate the mediation process the parties agree to extend the timeline for*

*moving to the next step in the grievance process so that a period of ten (10) operational days is provided after the conclusion of the mediation process to recommence formal grievance proceedings.*

*15.17.2. The Mediator shall be appointed by mutual agreement of the parties and the expenses of the Mediator shall be equally borne by the parties. If the parties cannot reach agreement on a Mediator, either party may request in writing that the Director of Mediation Services make the necessary appointment.*

*15.17.3. The purpose of the Mediator's involvement in the process is to assist the parties in reaching a resolution of the dispute. Any discussions, proposals, and / or materials generated for that purpose are to be considered privileged and are exchanged on a without prejudice basis. Both parties shall disclose all specifics and particulars relevant to the issue in dispute and neither party will rely on the mediated discussion or outcomes should the matter be referred to an Arbitration Board for resolution.*

*15.17.4. In the event the grievance cannot be resolved, the Mediator may issue a report including a non-binding recommendation for settlement.*

#### **15.18. Administration**

*15.18.1. All of the time limits referred to in this grievance procedure shall refer to operational days, and be exclusive of Saturdays, Sundays and statutory holidays. For the purposes of this article, an "operational" day is an instructional or non-instructional day in the School Division's school calendar on which teachers are scheduled to work, and the months of July and August shall not be included.*

*15.18.2. In the event, at any stage of this procedure (except clause 15.3) the grieving party fails to take the necessary action within the time limits specified, the grievance shall be deemed to be abandoned.*

*15.18.3. The time limits in this article may be extended at any stage by mutual agreement by the parties. Requests for extension of timelines shall not be unreasonably denied. Such agreement shall be communicated in writing.*

*15.18.4. At any point the grievance may be resolved through terms mutually agreed upon by the parties. Any agreed to resolution is binding on the signatories to the resolution.*

## **16. EMPLOYMENT**

### **16.1. Involuntary Transfer**

16.1.1. Unless the teacher agrees, a teacher cannot be transferred to a school, which is more than fifty (50) km away from their present school.

16.1.2 Effective November 1, 2023, the process for Division transfers will be communicated to all teachers annually.

**16.2. Union Use of School Division Property**

16.2.1. School Division facilities used by teachers for Association business are to be reimbursed at the customary charge to other external users.

**16.3 Parking**

16.3.1 Effective September 1, 2023, there will be no charge to teachers for parking in school parking lots, to the extent that there is availability of parking stalls, nor for the use of activated electrical plugs.

**IN WITNESS WHEREOF** the parties have executed this Agreement this \_\_\_\_ day of \_\_\_\_\_, 2024.

**ON BEHALF OF THE BOARD OF TRUSTEES FOR THE MEDICINE HAT ROMAN CATHOLIC SEPARATE SCHOOL DIVISION**

**ON BEHALF OF THE ALBERTA TEACHERS' ASSOCIATION**

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**ASSOCIATE COORDINATOR  
COLLECTIVE BARGAINING  
TEACHER EMPLOYMENT SERVICES**

## **LETTERS OF UNDERSTANDING—CENTRAL**

### **LETTER OF UNDERSTANDING #1**

#### **ASSOCIATION AND TEBA JOINT COMMITTEE TO ASSIST TRANSITION FROM CENTRAL TO LOCAL BARGAINING**

1. *Scope*

*TEBA and the Association agree to form a committee which will assist in the transition from central to local bargaining. This committee will be available to:*

- a) Assist in resolving differences arising from the local bargaining process where the parties to the collective agreement disagree about whether a particular matter is a local matter;*
- b) Clarify the understanding of the Association and TEBA regarding central table provisions; and,*
- c) Advise on the production and revision of collective agreements.*

2. *Structure*

- a) The committee will meet as necessary at times determined by the Association and TEBA.*
- b) The Association and TEBA shall each bear the cost of their participation in this committee.*
- c) The Association and TEBA will each appoint three (3) representatives to the committee.*
- d) The committee will be chaired jointly.*

3. *Process*

- a) Where the Association, TEBA, or a School Division have a difference in interpretation of the central and local matters placement list, or where a Mediator appointed to support local parties in local bargaining seeks clarification, the difference may be referred in writing to the Transition Committee through the joint chairs.*
- b) The Transition Committee shall meet to determine the matter and will communicate their decision in writing to the parties of the collective agreement, and Mediator where applicable.*
- c) In circumstances when the Transition Committee is unable to agree on a determination under clause 1(a) of this Letter of Understanding, the Association and / or TEBA may refer the matter to the Trial Expedited Arbitration Process.*

4. *The Association and TEBA may jointly, or independently, issue communication to clarify understanding arising from the operation of the Transition Committee.*

*Signed by the parties on October 11, 2018.*

**LETTER OF UNDERSTANDING #2**  
**RE: INTERIM GRIEVANCE PROCEDURE**

**WHEREAS** at the time of signing this Letter of Understanding, The Alberta Teachers' Association (Association) and the Teachers' Employer Bargaining Association (TEBA) were actively engaged in central bargaining;

**AND WHEREAS** as a product of this central bargaining, the parties developed an alternative grievance procedure to replace articles 15 and 16 of current agreements. The new grievance procedure article remains subject to the conclusion and ratification of an agreement with respect to central terms;

**AND WHEREAS** the parties continue to engage in central bargaining, the parties have agreed to implement the new grievance procedure as an interim procedure through this Letter of Understanding (LOU);

**AND WHEREAS** the parties agree to discuss the potential for transitioning applicable grievances filed prior to February 1, 2022, over to the new grievance procedure as an interim procedure through this Letter of Understanding (LOU);

**AND WHEREAS** the parties agree on the terms and conditions contained herein;

**THE PARTIES AGREE AS FOLLOWS:**

**EFFECTIVE DATES**

*This Letter of Understanding shall take effect for all grievances filed on or after February 1, 2022. This LOU shall expire upon successful ratification of a Memorandum of Agreement with respect to central terms.*

*Should a Memorandum of Agreement with respect to central terms not be successfully ratified, the parties will meet within thirty (30) calendar days of the unsuccessful ratification vote to either extend or terminate this LOU.*

*If this LOU is terminated, the parties agree to move grievances filed under the interim procedure back to the appropriate central or local grievance procedure and to their respective steps in those procedures.*

**TRANSITION OF EXISTING GRIEVANCES**

1. *For grievances filed under article 15 (Central Grievance Procedure) of 2018-2020 teacher collective agreements prior to February 1, 2022, TEBA and the Association will meet no later than February 28, 2022 to review unresolved grievances and determine whether the grievance will transition to the procedure in this LOU.*
  - a) *If there is mutual agreement to transition the grievance to the new procedure, it will transition immediately at the equivalent step in the procedure.*

- b) *If there is not mutual agreement to transition the grievance to the new procedure, it will continue to progress through the grievance procedure that was in effect at the time of the difference until a resolution is reached.*
2. *For grievances filed under article 16 (Local Grievance Procedure) of 2018-2020 teacher collective agreements prior to February 1, 2022, the School Division and the Association will meet no later than March 31, 2022 to review unresolved grievances and determine whether the grievance will transition to the procedure in this LOU.*
- a) *If there is mutual agreement to transition the grievance to the new procedure, it will transition immediately at the equivalent step in the procedure.*
  - b) *If there is not mutual agreement to transition the grievance to the new procedure, it will continue to progress through the grievance procedure that was in effect at the time of the difference until a resolution is reached.*

### **INTERIM GRIEVANCE PROCEDURE**

- 15.1. *This procedure applies to differences:*
- 15.1.1. *about the interpretation, application, operation or alleged violation of any collective agreement provision including the question of whether such difference is arbitrable;*
  - 15.1.2. *where the Association asserts that terms are implied or incorporated into the collective agreement including the question of whether such a difference is arbitrable; and,*
- 15.2. *Before invoking the grievance procedure, a teacher, with the support of the Association at the teacher's discretion, will first make reasonable effort to resolve the difference at the local level.*
- 15.3. *If the difference (hereinafter called a 'grievance') is not resolved as described in clause 15.2, it shall be submitted in writing to the Superintendent or designate and the Associate Coordinator-Collective Bargaining. Such written grievance notices shall be made within forty (40) operational days of when the grieving party first had knowledge of the occurrence / event giving rise to the grievance.*
- 15.4. *The written grievance notice, which can be provided by email, can be initiated by a teacher, the Association or the School Division and shall contain the following:*
- 15.4.1. *The name(s) of the parties aggrieved;*
  - 15.4.2. *A statement of facts giving rise to the grievance;*
  - 15.4.3. *The article(s) of the agreement that are alleged to have been violated; and,*
  - 15.4.4. *The remedy or correction being sought.*



- 15.5. *A copy of the grievance notice, and any applicable formal response to the grievance, shall be provided to the Superintendent or designate of the School Division, the Chair of the Board of Directors of TEBA or designate, and the Associate Coordinator-Collective Bargaining, within fifteen (15) operational days.*
  - 15.5.1. *When requested by TEBA, the School Division shall provide additional information on grievances in a form determined by the TEBA Chair.*
- 15.6. *Representatives of the School Division and the Association shall meet to discuss the grievance within fifteen (15) operational days of receiving written grievance notice.*
  - 15.6.1. *The party initiating a grievance may, at its sole discretion, provide notice of its intent to forego a discussion of the matter at a grievance meeting, and request a formal reply within fifteen (15) operational days.*
- 15.7. *The Association will give advance notice to the School Division when a grievor plans to attend a grievance meeting. In such instances, the Association shall bear the expense of the grievor's attendance including the actual cost of the substitute and the School Division portion of statutory benefit contributions, as per clause 13.2. The School Division will give advance notice to the Association when a representative of the School Division affected by the grievance is attending a grievance meeting. If the matter involves a grievance by the School Division against a teacher, the School Division shall bear the expense of the teacher's attendance, including any salary and group health benefit contributions, and travel and accommodation costs.*
- 15.8. *The party receiving the grievance has fifteen (15) operational days following the grievance meeting in 15.6 to formally respond to the grievance.*
- 15.9. *If the difference is not resolved through the response in clause 15.8 or if no response is provided, the grieving party may advance the grievance to arbitration by notice to the other party within fifteen (15) operational days.*
- 15.10. *Only the School Division and / or the Association may convey a grievance to arbitration.*
- 15.11. *The School Division and the Association shall proceed to arbitration by a sole Arbitrator. The sole Arbitrator must be mutually agreed to by the parties within fifteen (15) operational days of receipt of the arbitration notice, after which either party may request the Director of Mediation Services to appoint a Chair.*
- 15.12. *By mutual consent, the parties may agree to convene a three (3) member arbitration board consisting of a Chair and one (1) nominee each. The parties shall appoint their nominees within fifteen (15) operational days of the agreement to convene a three (3) member arbitration board, and the nominees shall endeavour to select an independent Chair.*
  - 15.12.1. *If the parties are unable to select a Chair within fifteen (15) operational days of the appointment of the second representative, either party may request the Director of Mediation Services to appoint a Chair.*

- 15.13. *Each party to the grievance shall bear the expense of its respective appointee and the two (2) parties shall bear equally the expenses of the Chair.*
- 15.14. *The Arbitrator / arbitration board shall determine their own procedure but shall give full opportunity to all parties to present evidence and to be heard. The Arbitrator / arbitration board shall make any order they consider appropriate.*
- 15.15. *The findings, decision, and award of the Arbitrator / arbitration board is final and binding on:*
- 15.15.1. *The School Division and the Association; and,*
- 15.15.2. *Teachers covered by the Collective Agreement who are affected by the award.*
- 15.16. *TEBA Involvement in Grievance Proceedings*
- 15.16.1. *At any point in the Grievance Procedure, where TEBA determines that the grievance concerns a matter that is more appropriately addressed at the provincial level, TEBA may, at its sole discretion, assume carriage of the grievance process on behalf of School Division.*
- 15.16.2. *At any point in the Grievance Procedure, where the Association believes that the grievance concerns a matter that is more appropriately addressed at the provincial level, the Association may request that TEBA take over the grievance process from the School Division.*
- 15.16.2.1. *Any applicable timelines in the grievance procedure are frozen for the duration of TEBA and the Association's deliberations under clause 15.16.2.*
- 15.16.2.2. *Representatives of the TEBA and the Association shall meet to discuss the request for carriage within ten (10) operational days of receiving a written request.*
- 15.16.2.3. *Within five (5) operational days of the meeting set out in 15.16.2.2, representatives of the TEBA shall provide a decision to the Association as to whether or not they will take carriage of the grievance.*
- 15.16.3. *In the event that TEBA assumes carriage over a grievance process as per article 15.16.1 or 15.16.2. TEBA will provide written notice to the Superintendent or designate and the Associate Coordinator-Collective Bargaining including the name and contact information of TEBA's representative and legal counsel for the matter.*
- 15.16.4. *In instances where TEBA assumes carriage over a grievance process, all references to School Divisions in this article shall be read to apply to TEBA.*

#### 15.17. Optional Mediation Process

- 15.17.1. *The parties may mutually agree at any point in the Grievance Procedure to engage in a non-binding mediation process to attempt to resolve the grievance. To facilitate the mediation process the parties agree to extend the timeline for moving to the next step in the grievance process so that a period of ten (10) operational days is provided after the conclusion of the mediation process to recommence formal grievance proceedings.*
- 15.17.2. *The Mediator shall be appointed by mutual agreement of the parties and the expenses of the Mediator shall be equally borne by the parties. If the parties cannot reach agreement on a Mediator, either party may request in writing that the Director of Mediation Services make the necessary appointment.*
- 15.17.3. *The purpose of the Mediator's involvement in the process is to assist the parties in reaching a resolution of the dispute. Any discussions, proposals, and / or materials generated for that purpose are to be considered privileged and are exchanged on a without prejudice basis. Both parties shall disclose all specifics and particulars relevant to the issue in dispute and neither party will rely on the mediated discussion or outcomes should the matter be referred to an Arbitration Board for resolution.*
- 15.17.4. *In the event the grievance cannot be resolved, the Mediator may issue a report including a non-binding recommendation for settlement.*

#### 15.18. Administration

- 15.18.1. *All of the time limits referred to in this grievance procedure shall refer to operational days, and be exclusive of Saturdays, Sundays and statutory holidays. For the purposes of this article, an "operational" day is an instructional or non-instructional day in the School Division's school calendar on which teachers are scheduled to work, and the months of July and August shall not be included.*
- 15.18.2. *In the event, at any stage of this procedure (except clause 15.3) the grieving party fails to take the necessary action within the time limits specified, the grievance shall be deemed to be abandoned.*
- 15.18.3. *The time limits in this article may be extended at any stage by mutual agreement by the parties. Requests for extension of timelines shall not be unreasonably denied. Such agreement shall be communicated in writing.*
- 15.18.4. *At any point the grievance may be resolved through terms mutually agreed upon by the parties. Any agreed to resolution is binding on the signatories to the resolution.*

**LETTER OF UNDERSTANDING #3**

**BILL 85 (EDUCATION STATUTES (STUDENTS FIRST) AMENDMENT ACT, 2021)**

**WHEREAS** *Bill 85 has been passed by the legislature but is not yet fully proclaimed; and,*

**WHEREAS** *school divisions and teachers may be subject to new obligations if and when the Act is fully proclaimed and associated Regulations are implemented;*

**NOW THEREFORE THE PARTIES AGREE TO THE FOLLOWING:**

*The School Division shall reimburse the teacher for the costs of complying with any requirement to provide a criminal record check and vulnerable sector check as part of their ongoing employment.*

**LETTER OF UNDERSTANDING # 4**  
**BILL 32 (RESTORING BALANCE IN ALBERTA'S WORKPLACES ACT)**

**WHEREAS** *Bill 32 has been passed by the legislature but is not yet fully proclaimed;*

**AND WHEREAS** *school divisions and the Association may be subject to new obligations if and when the Act is fully proclaimed and associated Regulations are implemented;*

**NOW THEREFORE THE PARTIES AGREE TO THE FOLLOWING:**

*School Divisions shall provide the information needed for the Association to contact individual new hires and returning teachers independently of the School Division to obtain the teacher's election, if and as required by regulations supporting Bill 32. Such information shall be provided to the Association within ten (10) operational days of the teacher returning or gaining employment with the School Division.*

*This Letter of Understanding is subject to amendment by mutual agreement of the parties.*

**LETTER OF UNDERSTANDING #5**

**BILL 15 (EDUCATION (REFORMING TEACHER PROFESSION DISCIPLINE) AMENDMENT ACT, 2022)**

**WHEREAS** *Bill 15 has been introduced in the legislature but has not yet been enacted or proclaimed; and,*

**WHEREAS** *school divisions and teachers may be subject to new obligations if and when the Act is fully proclaimed and associated Regulations are implemented;*

**NOW THEREFORE THE PARTIES AGREE TO THE FOLLOWING:**

*During the term of this agreement, if the proclamation of the above noted legislation results in additional costs for teachers or school divisions, TEBA and the association shall meet within sixty (60) days to discuss the appropriate apportionment of costs.*

**LETTER OF UNDERSTANDING #6**  
**EXPEDITED ARBITRATION (12 MONTH-PILOT)**

1. *The intent of this Letter of Understanding is to have a matter decided expeditiously through an arbitration. Ideally, unless agreed to otherwise by the parties or required by the Arbitrator, hearings will take no longer than a single day and require an agreed upon Statement of Facts.*
2. *As an alternative to the arbitration process set out in article 15, two (2) days at the end of each October, March, and June shall be held for Expedited Arbitrations in accordance with this article. No more than two (2) cases shall be heard on any single day, with a maximum of four (4) cases over the course of two (2) days.*
3. *The Association, TEBA, and School Divisions with grievance(s) that may be suited for an Expedited Arbitration, shall meet during the first week of each of September, February, and May. During each of these "Pre-Expedited Arbitration Meetings," the Parties will propose grievances for referral to Expedited Arbitration. Where there is mutual agreement between the parties to the grievance to advance to Expedited Arbitration, the hearing will take place at the end of the following month. Where there are no grievances slated for the held dates, they will be cancelled in order to mitigate cancellation costs, with the cancellation costs shared equally by the Association and TEBA.*
4. *There is no limitation on the parties to a grievance from mutually agreeing to proceed to Expedited Arbitration outside of the Pre-Expedited Arbitration Meetings in article 3, and / or mutually agreeing to book alternative dates to those in article 2 where the hearing can be facilitated sooner.*
5. *The Parties to the grievance shall cover their own costs of the hearing and equally share the cost of the Arbitrator. If no hearing occurs, TEBA and the Association shall share equally the cancellation costs for the Arbitrator.*
6. *To minimize cost, and where the hearing is not done virtually, the offices of the Association, TEBA, or a School Division will be used as the venues for the Hearings where possible.*
7. *The Association and TEBA agree to jointly meet with the Director of Mediation Services to identify three (3) mutually agreed sole Arbitrators to hear the matters at the Expedited Arbitration Hearings. For the purposes of this letter of understanding, three (3) Arbitrators who have been agreed to by the Association and TEBA will hear Expedited Arbitration files on a rotating basis, where possible.*
8. *Arbitration decisions may not be used to alter, modify or amend any part of the appropriate Collective Agreement, and are made without precedent or prejudice to similar or like cases. Such a decision shall be final and binding upon the parties to the grievance and no further action may be taken on that grievance by any means.*
9. *Ideally, the designated Arbitrator will issue an award for each Expedited Arbitration within four (4) weeks of the hearing. The designated Arbitrator remains seized to each Expedited Arbitration in order to determine any issues left pending by the award. The award will contain the following paragraph:*

*“This award is the result of an expedited procedure to which the parties agreed. Consequently, there has been evidence entered by agreement as well as by submission. Reference to case law has been limited. The parties are satisfied with an award that accommodates their agreed restrictions on the procedure. The Arbitrator reserves jurisdiction regarding the quantum of any damages awarded and any issues concerning the implementation of the award.”*

10. *This letter of understanding shall come into effect on the date of ratification of central terms unless otherwise agreed and expire following twelve (12) months from the effective date. The Association and TEBA will meet prior to the expiry of this letter of understanding to assess the effectiveness of the Expedited Arbitration process herein, at which time they may mutually decide to extend, amend, or allow the letter of understanding to expire.*



**LETTER OF UNDERSTANDING #7**  
**DUTY TO ACCOMMODATE**

*TEBA, the Association, and School Divisions acknowledge and commit to the duty to accommodate for disability as required by the Alberta Human Rights Act. The provisions of this agreement shall be administered in accordance with such law.*

*The Association and School Divisions acknowledge a shared responsibility for the duty to accommodate teachers up to a point of undue hardship. The Association and School Divisions also acknowledge the importance of working together to ensure teachers are accommodated in a manner that provides meaningful work and promotes a culture of inclusiveness.*

*TEBA and the Association agree to work with benefit carriers during the life of the agreement to better understand the situation and develop proposals to address structural barriers to accommodation embedded in the design of Extended Disability Benefits and existing sick leave language in collective agreements.*

**LETTER OF UNDERSTANDING #8**  
**DISTRIBUTED EDUCATION CONDITIONS OF PRACTICE**

**WHEREAS** TEBA and the Association agree that distributed education is increasingly important to the education system,

**AND WHEREAS** distributed education systems across the province continue to be different in design, structure, focus and operation;

**AND WHEREAS** TEBA and the Association agree that it is important for the school divisions and teachers to explore appropriate models for working conditions in the distributed education environment to inform future negotiations;

**NOW THEREFORE THE PARTIES AGREE THAT:**

1. School Divisions and the Association may agree locally to establish pilot projects for distributed education conditions of practice during the term of the agreement. Such projects may include provisions related to:
  - a) The number of students, credits, courses or subject areas a teacher may be assigned;
  - b) The amount of course design and development expected of a teacher;
  - c) Class composition and complexity in the distributed education environment;
  - d) The amount of non-instructional time that may be assigned to distributed education teachers;
  - e) Appropriate processes and considerations when students do not complete the attempted course; and,
  - f) Processes and timing for enrolling students in courses or programs.
2. Where collective agreements already include provisions related to distributed education environment, local pilot projects may temporarily modify existing central terms related to distributed education conditions of practice.
3. In any event (with or without mutual agreement to a pilot project), and where requested by the Association or an individual teacher, a School Division with a distributed education program shall establish a Distributed Education Collaboration Committee to facilitate ongoing conversations on the above noted elements of a distributed education program.

**LETTER OF UNDERSTANDING #9**  
**EXPERIENCE FORM**

*The Association and TEBA agree that the following form will be used:*

- *To support the administration of teaching experience provisions in collective agreements between all Public, Catholic, and Francophone school divisions and the Alberta Teachers' Association (See Appendix A); and,*
- *To ensure the consistent application of clause 3.4.9 in the movement of teachers between school divisions covered by the Public Education Collective Bargaining Act.*

*This form shall be completed and provided upon request by a teacher or the teacher's new / prospective school division.*

**TEACHING EXPERIENCE FORM**

Date: \_\_\_\_\_

Issuing School Division: \_\_\_\_\_

Teacher Name: \_\_\_\_\_

Teaching Certificate Number \_\_\_\_\_

**Teaching Experience**

Recognized Years of Experience: \_\_\_\_\_

Uncredited Experience:  
*(In days, in accordance with clause 3.4.4)* \_\_\_\_\_

**School Division Contact**

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Signature: \_\_\_\_\_

**APPENDIX A—Teaching Experience Provisions**

**3.4. Experience**

*Teachers shall:*

a) *Gain experience while holding a valid Alberta teaching certificate or its equivalent in the relevant governing jurisdiction, and working in a position that requires a teaching certificate as a condition of employment; and,*

b) *Not gain experience during vacation periods and leaves of absence without salary.*

3.4.1. *Experience increments shall be earned by a teacher on contract after one hundred and forty (140) operational days with the School Division.*

3.4.2. *Experience increments shall be earned by a substitute teacher after one hundred and forty (140) operational days in the preceding five (5) years with the School Division.*

- 3.4.3. *A teacher shall be granted only one (1) experience increment during any one (1) school year.*
- 3.4.4. *Uncredited experience shall be carried over for the calculation of experience increments.*
- 3.4.5. *The adjustment dates for an earned increment for teaching experience shall be September 1 and February 1.*

*Prior Experience*

- 3.4.6. *The teacher is responsible for providing proof of experience satisfactory to the School Division in accordance with this article*
  - a) *Until proof of experience is submitted to the Superintendent or designate, all teachers new to the School Division shall be deemed to have zero (0) years of experience on the salary grid.*
  - b) *If proof or evidence of application for such proof is submitted to the Superintendent or designate within forty (40) operational days of commencement of employment, the Superintendent or designate shall adjust the teacher's salary retroactively to the commencement of employment.*
  - c) *If proof or evidence of application for such proof is not submitted within forty (40) operational days, salary will be adjusted the month following such submission.*
- 3.4.7. *The School Division shall recognize prior teaching experience as if it was earned by employment with the School Division provided that the teacher provides satisfactory proof as per clause 3.4.8.*
- 3.4.8. *A teacher requesting that the School Division recognize experience earned with a previous school division shall provide to the School Division written confirmation from the previous school division certifying:*
  - a) *The number of days worked for each year of employment, length of employment, and affirmation that the experience was earned while the teacher was in possession of a valid Alberta teaching certificate or its equivalent in the relevant governing jurisdiction;*
  - b) *The position held while earning the experience was one that required a valid teaching certificate; and,*
  - c) *The written confirmation is signed by an authorized officer of the previous school division.*
- 3.4.9. *The teacher's initial salary placement, and progression through the salary grid in accordance with this article, shall not be affected by movement between School Divisions covered by PECBA. At the time of movement*

*from another school division, the receiving School Division shall assume the recognition of experience provided by the previous school division.*

- 3.4.10. *Clauses 3.4.6 through 3.4.9 of this article shall be applicable only to teachers whose date of hire is on or after the effective date of this agreement.*

***LETTER OF UNDERSTANDING—LOCAL***

**Letter of Understanding #9: Calendar**

The parties agree that during the process of creating the school calendar that teachers shall be given the opportunity to provide timely input into a draft calendar.

The parties agree to renew the Letter of Understanding. Expiry date shall be following the conclusion of the next round of bargaining.

## **Letter of Intent - Professional Service During the Summer**

During the 2023-2024 school year, prior to the commencement of professional service being provided in the summer of 2024, the Employer shall review, evaluate and assess the parameters of the work required for summer programming. This will include compensation and allowances for this professional service.

Communication of the findings of this review shall be shared with the ATA Local #39 prior to a teacher taking on this position in the summer of 2024.

The allowance in place currently through AP 441 will remain in place, as is, until this review has been completed. Any changes made to AP 441 subsequent to the review shall also be communicated to ATA Local #39.